

# Corporate Finance deals

# LITTLEJOHN

## About Littlejohn

Littlejohn is an independent Top 30 firm of chartered accountants and business advisers based in London's Canary Wharf. Littlejohn is one of the largest single office practices in the UK and provides a full range of accountancy, tax and financial services to UK and overseas based clients.

## Our Corporate Finance team

Littlejohn's Corporate Finance team regularly advises on AIM, Plus, and Official List flotations. The firm is in the top 15 of AIM auditors by number.

In addition to its capital markets expertise, the team regularly undertakes due diligence reviews for venture capital funds and clients, corporate finance advice on acquisitions, disposals, management buy-outs and management buy-ins, fundraising, pre-bank lending reviews, business plan assistance, provides transactional tax planning advice, and carries out independent share and business valuations.

Strong relationships, substantial partner involvement, honest answers and intelligent solutions from a dynamic team of accountants and advisers. *We work with you to deliver the best for your business.*



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## A selection of our recent Corporate Finance deals

### Asian Growth Properties Limited

Reporting accountants on admission to AIM at a value of

**£136 million**

Reporting accountants on the acquisition of assets from Sea Holdings Ltd and re-admission at a value of

**£355 million**

### RAK Real Estate Ltd

Reporting accountants on acquisition of interests in Rafco Business from Rafco International Real Estate Company K.S.C.C. and re-admission to PLUS at a value of

**\$9.3 million**

### Milestone Capital Partners LLP

Financial due diligence on the Buy-In Management Buy-Out of Compre Holdings Limited

**£undisclosed**

### Close VCT Management

Reporting accountants on investment totalling

**£14 million**

### Langley Park Investment Trust plc

Reporting accountants on admission to the Official List at a value of

**£75 million**

### Randall & Quilter Investment Holdings plc

Reporting accountants on admission to AIM at a value of

**£70 million**

### Asian Citrus Holdings Limited

Reporting accountants on admission to AIM at a value of

**£68 million**

### Hanston Technology Partners Ltd

Acquisition by Maxima Holdings plc  
Financial advisers to Hanson

**£8.75 million**

### Horizonte Minerals plc

Reporting accountants on acquisition of Teck Cominco Brasil S.A. and re-admission to AIM at a value of

**£25 million**

### Nviro Cleantech plc

Rule 3 advisers on the reverse acquisition by Southbank UK plc for

**£2.5 million**

### Fairholt Resource Investments plc

Reporting accountants on acquisition of Magnolia Petroleum Inc. and re-admission to PLUS at a value of

**£4 million**

### Broca plc

Rule 3 advisers on acquisition by Zergo Group plc for

**£5 million**